

| (I)(a) Statement showing Shareholding Pattern | | | |
|---|--------------------------------------|--|---|
| NAME OF THE COMPANY : CG-VAK SOFTWARE AND EXPORTS LIMITED | | | |
| SCRIP CODE: 531489; NAME OF THE SCRIP: CGVAK | | | |
| CLASS OF SECURITY: EQ | | | |
| QUARTER ENDED: 30/09/2015 | | | |
| PARTLY PAID-UP SHARES: | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
| Held by promoter / promoter group | NIL | NIL | NIL |
| Held by public | 9800 | 100 | 0.19 |
| Total | 9800 | 100 | 0.19 |
| OUTSTANDING CONVERTIBLE SECURITIES: | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities |
| Held by promoter / promoter group | | NIL | |
| Held by public | | | |
| Total | | | |
| WARRANTS: | No. of Warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter / promoter group | | NIL | |
| Held by public | | | |
| Total | | | |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | | 5060000 | |

For CG-Vak Software & Exports Ltd.

Shaikeed

Company Secretary.

| Category code | Category of shareholder | Number of share holders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a % of total number of shares | | | Shares pledged or otherwise encumbered | |
|---------------|--|-------------------------|------------------------|--|---|-------------------|------------------|--|--|
| | | | | | As a % of (A+B) | As a % of (A+B+C) | Number of Shares | As a % of (A+B+C) | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII) / (IV)*100 | |
| (A) | SHAREHOLDING OF PROMOTER AND PROMOTER GROUP | | | | | | | | |
| (1) | Indian | | | | | | | | |
| (a) | Individuals / HUF | 4 | 2150458 | 2150458 | 42.499 | 42.499 | NIL | NIL | |
| (b) | Central Govt / State Govt (s) | 0 | NIL | NIL | NIL | NIL | NIL | NIL | |
| (c) | Bodies Corporate | 0 | NIL | NIL | NIL | NIL | NIL | NIL | |
| (d) | Financial Institutions / Banks | 0 | NIL | NIL | NIL | NIL | NIL | NIL | |
| (e) | Any other (specify) | 0 | NIL | NIL | NIL | NIL | NIL | NIL | |
| | Sub-Total (A)(1) | 4 | 2150458 | 2150458 | 42.499 | 42.499 | NIL | NIL | |
| (2) | Foreign | | | | | | | | |
| (a) | Individuals (Non Resident Individuals/Foreign Individuals) | 0 | NIL | NIL | NIL | NIL | NIL | NIL | |
| (b) | Bodies Corporate | 0 | NIL | NIL | NIL | NIL | NIL | NIL | |
| (c) | Institutions | 0 | NIL | NIL | NIL | NIL | NIL | NIL | |
| (d) | Qualified Foreign Investor | 0 | NIL | NIL | NIL | NIL | NIL | NIL | |
| (e) | Any other (specify) | 0 | NIL | NIL | NIL | NIL | NIL | NIL | |
| | Sub-Total (A)(2) | 0 | NIL | NIL | NIL | NIL | NIL | NIL | |
| | Total Shareholding of Promoter and Promoter Group | 4 | 2150458 | 2150458 | 42.499 | 42.499 | NIL | NIL | |
| (B) | PUBLIC SHAREHOLDING | | | | | | | | |
| (1) | Institutions | | | | | | | | |
| (a) | Mutual Funds / UTI | 0 | NIL | NIL | NIL | NIL | NA | NA | |
| (b) | Financial Institutions / Banks | 0 | NIL | NIL | NIL | NIL | NA | NA | |
| (c) | Central Govt / State Govt (s) | 0 | NIL | NIL | NIL | NIL | NA | NA | |
| (d) | Venture Capital Funds | 0 | NIL | NIL | NIL | NIL | NA | NA | |
| (e) | Insurance Companies | 0 | NIL | NIL | NIL | NIL | NA | NA | |
| (f) | Foreign Institutional Investors | 0 | NIL | NIL | NIL | NIL | NA | NA | |
| (g) | Foreign Venture Capital Investors | 0 | NIL | NIL | NIL | NIL | NA | NA | |
| (h) | Qualified Foreign Investor | 0 | NIL | NIL | NIL | NIL | NA | NA | |
| (i) | Any other (specify) | 0 | NIL | NIL | NIL | NIL | NA | NA | |
| | FII -DR | 0 | NIL | NIL | NIL | NIL | NA | NA | |
| | Sub-Total (B)(1) | 0 | NIL | NIL | NIL | NIL | NA | NA | |

For CG-Vak Software & Exports Ltd.

Shaihsad

Company Secretary.

AS ON 30/09/2015

| Category code | Category of shareholder | Number of share holders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a % of total number of shares | | Shares pledged or otherwise encumbered | |
|--------------------------------|---|-------------------------|------------------------|--|---|-------------------|--|------------------------|
| | | | | | As a % of (A+B) | As a % of (A+B+C) | Number of Shares | As a % of (A+B+C) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII) / (IV)*100 |
| (2) Non-Institutions | | | | | | | | |
| (a) Bodies Corporate | | 39 | 52328 | 47928 | 1.034 | 1.034 | NA | NA |
| (b) Individuals | | | | | | | | |
| | (i) Individual shareholders holding nominal share capital upto Rs.1 lakh | 3053 | 1217899 | 808679 | 24.069 | 24.069 | NA | NA |
| | (ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh | 24 | 1176201 | 1142301 | 23.245 | 23.245 | NA | NA |
| (c) Qualified Foreign Investor | | 0 | NIL | NIL | NIL | NIL | NA | NA |
| (d) Any other (specify) | | | | | | | | |
| | Director & their Relatives | 20 | 400275 | 333975 | 7.911 | 7.911 | NA | NA |
| | Non Resident Indians | 11 | 14874 | 14874 | 0.294 | 0.294 | NA | NA |
| | Clearing Members | 9 | 8591 | 8591 | 0.170 | 0.170 | NA | NA |
| | Hindu Undivided Families | 41 | 39374 | 39374 | 0.778 | 0.778 | NA | NA |
| | Sub-Total (B)(2) | 3197 | 2909542 | 2395722 | 57.501 | 57.501 | NA | NA |
| | Total Public Shareholding (B) = (B)(1)+(B)(2) | 3197 | 2909542 | 2395722 | 57.501 | 57.501 | NA | NA |
| | TOTAL (A) + (B) | 3201 | 5060000 | 4546180 | 100.000 | 100.000 | NIL | NIL |
| (C) | Shares held by custodians against which depository receipts have been issued | | | | | | | |
| | (1) Promoter and Promoter Group | 0 | NIL | NIL | NIL | NIL | NA | NA |
| | (2) Public | 0 | NIL | NIL | NIL | NIL | NA | NA |
| | Sub Total | 0 | NIL | NIL | NIL | NIL | NA | NA |
| | GRAND TOTAL (A)+(B)+(C) | 3201 | 5060000 | 4546180 | 100.000 | 100.000 | NIL | NIL |

For CG-Vak Software & Exports Ltd.

Shaiwashad

Company Secretary.

(I)(b) Statement showing holding of securities in Category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Number of shares | Shares and total number of shares (including Total (A)) Indicated in Statement (I)(a) |
|---------|-------------------------|------------------|--|
| I | II | III | I |
| 1 | C GANAPATHY | 406350 | |
| 2 | S LATHA | 598938 | |
| 3 | G SARASWATHY | 193110 | |
| 4 | G SURESH | 952060 | |
| | TOTAL | 2150458 | |

(securities) of Persons belonging to the

| AS ON 30/09/2015 | | | |
|-------------------------|---|------------------------------|--|
| of nts | Details of Convertible Securities | | Total Shareholding (incl. underlying shares Assuming full Conversion of Warrants & Convertible Securities) as a % of diluted share capital |
| | % | No. of Securities Held | |
| IX | X | XI | XII |
| 0.000 | 0 | 0.000 | 8.031 |
| 0.000 | 0 | 0.000 | 11.837 |
| 0.000 | 0 | 0.000 | 3.816 |
| 0.000 | 0 | 0.000 | 18.815 |
| 0.000 | 0 | 0.000 | 42.499 |

For CG-Vak Software & Exports Ltd.

Shainshed

Company Secretary.

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of Persons belonging to the Category "Public" and Holding more than 1% of the total number of shares

AS ON 30/09/2015

| Sr. No. | Name of the shareholder | Number of shares | Shares as a % of total number of shares {ie., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of Warrants | | Details of Convertible Securities | | Total Shareholding (incl. underlying shares Assuming full Conversion of Warrants & Convertible Securities) as a % of diluted share capital |
|---------|-------------------------|------------------|--|----------------------|--------------|-----------------------------------|--------------|--|
| | | | | No. of Warrants Held | % | No. of Securities Held | % | |
| 1 | M THANIGACHALAM | 56000 | 1.107 | 0 | 0.000 | 0 | 0.000 | 1.107 |
| 2 | K JALAJADEVI | 101607 | 2.008 | 0 | 0.000 | 0 | 0.000 | 2.008 |
| 3 | K V KAMARAJ | 521674 | 10.310 | 0 | 0.000 | 0 | 0.000 | 10.310 |
| 4 | NATARAJ KUMAR N | 77550 | 1.533 | 0 | 0.000 | 0 | 0.000 | 1.533 |
| 5 | NARAYANASAMY R | 52500 | 1.038 | 0 | 0.000 | 0 | 0.000 | 1.038 |
| 6 | S SANKAR | 61711 | 1.220 | 0 | 0.000 | 0 | 0.000 | 1.220 |
| 7 | S DHANABAKKIAM | 75946 | 1.501 | 0 | 0.000 | 0 | 0.000 | 1.501 |
| 8 | C LOGANATHAN | 197218 | 3.898 | 0 | 0.000 | 0 | 0.000 | 3.898 |
| | TOTAL | 1144206 | 22.615 | 0 | 0.000 | 0 | 0.000 | 22.615 |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of Persons (together with PAC) belonging to the Category "Public" and Holding more than 5% of the total number of shares

AS ON 30/09/2015

| Sr. No. | Name of the shareholder | Number of shares | Shares as a % of total number of shares {ie., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of Warrants | | Details of Convertible Securities | | Total Shareholding (incl. underlying shares Assuming full Conversion of Warrants & Convertible Securities) as a % of diluted share capital |
|---------|-------------------------|------------------|--|----------------------|--------------|-----------------------------------|--------------|--|
| | | | | No. of Warrants Held | % | No. of Securities Held | % | |
| 1 | K V KAMARAJ | 521674 | 10.310 | 0 | 0.000 | 0 | 0.000 | 10.310 |
| | TOTAL | 521674 | 10.310 | 0 | 0.000 | 0 | 0.000 | 10.310 |

For CG-Vak Software & Exports Ltd,

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Company Secretary

(I)(d) Statement showing Details of Locked-in Shares

| AS ON 30/09/2015 | | |
|-------------------------|-------------------------|---|
| Sr. No. | Name of the shareholder | Locked-in shares as a percentage of total number of shares {ie., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| | | |
| | | |
| | TOTAL | |

(II)(a) Statement showing Details Depository Receipts (DRs)

| AS ON 30/09/2015 | | | | |
|-------------------------|--|---------------------------|---|--|
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.,) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {ie., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| | | | | |
| | | | | |
| | TOTAL | | | |

(II)(b) Statement showing holding of Depository Receipts(DRs), where underlying shares held by 'Promoter and Promoter group' are in excess of 1% of the total number of shares

| AS ON 30/09/2015 | | | | |
|-------------------------|-----------------------|---|---|--|
| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {ie., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| | | | | |
| | | | | |
| | TOTAL | | | |