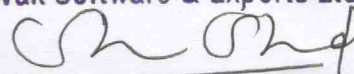


**(I)(a) Statement showing Shareholding Pattern**

<b>NAME OF THE COMPANY : CG-VAK SOFTWARE AND EXPORTS LIMITED</b>			
<b>SCRIP CODE: 531489; NAME OF THE SCRIP: CGVAK</b>			
<b>CLASS OF SECURITY: EQ</b>			
<b>QUARTER ENDED: 31/12/2011</b>			
<b>PARTLY PAID-UP SHARES:</b>	<b>No.of partly paid-up shares</b>	<b>As a % of total no.of partly paid-up shares</b>	<b>As a % of total no.of shares of the Company</b>
Held by promoter / promoter group	<b>NIL</b>		
Held by public			
Total			
<b>OUTSTANDING CONVERTIBLE SECURITIES:</b>	<b>No.of outstanding securities</b>	<b>As a % of total no.of outstanding convertible securities</b>	<b>As a % of total no.of shares of the Company, assuming full conversion of the convertible securities</b>
Held by promoter / promoter group	<b>NIL</b>		
Held by public			
Total			
<b>WARRANTS:</b>	<b>No.of Warrants</b>	<b>As a % of total no.of warrants</b>	<b>As a % of total no.of shares of the Company, assuming full conversion of warrants</b>
Held by promoter / promoter group	<b>NIL</b>		
Held by public			
Total			
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	<b>NIL</b>		

For CG-Vak Software &amp; Exports Ltd



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AS ON 31/12/2011

Category code	Category of shareholder	Number of share holders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a % of total number of shares		Shares pledged or otherwise encumbered	
					As a % of (A+B)	As a % of (A+B+C)	Number of Shares	As a % of (A+B+C)
					(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(A) SHAREHOLDING OF PROMOTER AND PROMOTER GROUP</b>								
(1)	<b>Indian</b>							
(a)	Individuals / HUF	4	1823914	1823914	36.046	36.046	NIL	NIL
(b)	Central Govt / State Govt (s)	0	NIL	NIL	NIL	NIL	NIL	NIL
(c)	Bodies Corporate	0	NIL	NIL	NIL	NIL	NIL	NIL
(d)	Financial Institutions / Banks	0	NIL	NIL	NIL	NIL	NIL	NIL
(e)	Any other (specify)	0	NIL	NIL	NIL	NIL	NIL	NIL
	Sub-Total (A)(1)	4	1823914	1823914	36.046	36.046	NIL	NIL
(2)	<b>Foreign</b>							
(a)	Individuals (Non Resident Individuals/Foreign Individuals)	0	NIL	NIL	NIL	NIL	NIL	NIL
(b)	Bodies Corporate	0	NIL	NIL	NIL	NIL	NIL	NIL
(c)	Institutions	0	NIL	NIL	NIL	NIL	NIL	NIL
(d)	Any other (specify)	0	NIL	NIL	NIL	NIL	NIL	NIL
	Sub-Total (A)(2)	0	NIL	NIL	NIL	NIL	NIL	NIL
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>4</b>	<b>1823914</b>	<b>1823914</b>	<b>36.046</b>	<b>36.046</b>	<b>NIL</b>	<b>NIL</b>
<b>(B) PUBLIC SHAREHOLDING</b>								
(1)	<b>Institutions</b>							
(a)	Mutual Funds / UTI	0	NIL	NIL	NIL	NIL	NA	NA
(b)	Financial Institutions / Banks	0	NIL	NIL	NIL	NIL	NA	NA
(c)	Central Govt / State Govt (s)	0	NIL	NIL	NIL	NIL	NA	NA
(d)	Venture Capital Funds	0	NIL	NIL	NIL	NIL	NA	NA
(e)	Insurance Companies	0	NIL	NIL	NIL	NIL	NA	NA
(f)	Foreign Institutional Investors	0	NIL	NIL	NIL	NIL	NA	NA
(g)	Foreign Venture Capital Investors	0	NIL	NIL	NIL	NIL	NA	NA
(h)	Any other (specify)	0	NIL	NIL	NIL	NIL	NA	NA
	Sub-Total (B)(1)	0	NIL	NIL	NIL	NIL	NA	NA

For CG-Vak Software &amp; Exports Ltd



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AS ON 31/12/2011

Category code	Category of shareholder	Number of share holders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a % of total number of shares		Shares pledged or otherwise encumbered	
					As a % of (A+B)	As a % of (A+B+C)	Number of Shares	As a % of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(2)</b>	<b>Non-Institutions</b>							
(a)	Bodies Corporate	50	77382	72982	1.529	1.529	NA	NA
(b)	Individuals							
	(i) Individual shareholders holding nominal share capital upto Rs.1 lakh	3301	1450726	1004006	28.672	28.672	NA	NA
	(ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh	28	1482395	1420695	29.296	29.296	NA	NA
(c)	Any other (specify)							
	Director & their Relatives	16	166635	117035	3.293	3.293	NA	NA
	Non Resident Indians	11	12923	12923	0.255	0.255	NA	NA
	Clearing Members	5	3549	3549	0.070	0.070	NA	NA
	Hindu Undivided Families	42	42476	42476	0.839	0.839	NA	NA
	<b>Sub-Total (B)(2)</b>	<b>3453</b>	<b>3236086</b>	<b>2673666</b>	<b>63.954</b>	<b>63.954</b>	<b>NA</b>	<b>NA</b>
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>3453</b>	<b>3236086</b>	<b>2673666</b>	<b>63.954</b>	<b>63.954</b>	<b>NA</b>	<b>NA</b>
	<b>TOTAL (A) + (B)</b>	<b>3457</b>	<b>5060000</b>	<b>4497580</b>	<b>100.00</b>	<b>100.00</b>	<b>NIL</b>	<b>NIL</b>
(C)	Shares held by custodians against which depository receipts have been issued							
	(1) Promoter and Promoter Group	0	NIL	NIL	NIL	NIL	NA	NA
	(2) Public	0	NIL	NIL	NIL	NIL	NA	NA
	Sub Total	0	NIL	NIL	NIL	NIL	NA	NA
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>3457</b>	<b>5060000</b>	<b>4497580</b>	<b>100.00</b>	<b>100.00</b>	<b>NIL</b>	<b>NIL</b>

For CG-Vak Software &amp; Exports Ltd



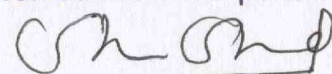
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**(I)(b) Statement showing holding of securities(including shares, warrants, convertible securities) of Persons belonging to the Category "Promoter and Promoter Group"**

**AS ON 31/12/2011**

Sr. No.	Name of the shareholder	Number of shares	Shares as a % of total number of shares {ie., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above}	Shares pledged or otherwise encumbered			Details of Warrants		Details of Convertible Securities		Total Shareholding (incl. underlying shares Assuming full Conversion of Warrants & Convertible Securities) as a % of diluted share capital
				No. of Shares	% of V / III	% to A+B+C	No.of Warrants Held	%	No. of Securities Held	%	
I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII
1	C GANAPATHY	406350	8.031	0	0.000	0.000	0	0.000	0	0.000	8.031
2	S LATHA	355686	7.029	0	0.000	0.000	0	0.000	0	0.000	7.029
3	G SARASWATHY	193110	3.816	0	0.000	0.000	0	0.000	0	0.000	3.816
4	G SURESH	868768	17.169	0	0.000	0.000	0	0.000	0	0.000	17.169
	<b>TOTAL</b>	<b>1823914</b>	<b>36.046</b>	<b>0</b>	<b>0.000</b>	<b>0.000</b>	<b>0</b>	<b>0.000</b>	<b>0</b>	<b>0.000</b>	<b>36.046</b>

For CG-Vak Software & Exports Ltd



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**(I)(c)(i) Statement showing holding of securities(including shares, warrants, convertible securities) of Persons belonging to the Category "Public" and Holding more than 1% of the total number of shares**

AS ON 31/12/2011

Sr. No.	Name of the shareholder	Number of shares	Shares as a % of total number of shares [ie., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of Warrants		Details of Convertible Securities		Total Shareholding (incl. underlying shares Assuming full Conversion of Warrants & Convertible Securities) as a % of diluted share capital
				No.of Warrants Held	%	No. of Securities Held	%	
1	M THANIGACHALAM	56000	1.107	0	0.000	0	0.000	1.107
2	K JALAJADEVI	101607	2.008	0	0.000	0	0.000	2.008
3	K V KAMARAJ	521674	10.310	0	0.000	0	0.000	10.310
4	NATARAJ KUMAR N	77550	1.533	0	0.000	0	0.000	1.533
5	NARAYANASAMY R	52500	1.038	0	0.000	0	0.000	1.038
6	S SANKAR	133336	2.635	0	0.000	0	0.000	2.635
7	S DHANABAKKIAM	63046	1.246	0	0.000	0	0.000	1.246
8	L RADHAMANI	85600	1.692	0	0.000	0	0.000	1.692
9	C LOGANATHAN	101235	2.001	0	0.000	0	0.000	2.001
	<b>TOTAL</b>	<b>1192548</b>	<b>23.568</b>	<b>0</b>	<b>0.000</b>	<b>0</b>	<b>0.000</b>	<b>23.568</b>

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of Persons (together with PAC) belonging to the Category "Public" and Holding more than 5% of the total number of shares**

AS ON 31/12/2011

Sr. No.	Name of the shareholder	Number of shares	Shares as a % of total number of shares [ie., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of Warrants		Details of Convertible Securities		Total Shareholding (incl. underlying shares Assuming full Conversion of Warrants & Convertible Securities) as a % of diluted share capital
				No.of Warrants Held	%	No. of Securities Held	%	
1	K V KAMARAJ	521674	10.310	0	0.000	0	0.000	10.310
	<b>TOTAL</b>	<b>521674</b>	<b>10.310</b>	<b>0</b>	<b>0.000</b>	<b>0</b>	<b>0.000</b>	<b>10.310</b>

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*[Handwritten Signature]*

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**(I)(d) Statement showing Details of Lock-in Shares**

**AS ON 31/12/2011**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares [ie., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
		NIL	
	TOTAL	NIL	

**(II)(a) Statement showing Details Depository Receipts (DRs)**

**AS ON 31/12/2011**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.,)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [ie., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
		NIL		
	TOTAL	NIL		

**(II)(b) Statement showing holding of Depository Receipts(DRs), where underlying shares held by 'Promoter and Promoter group' are in excess of 1% of the total number of shares**

**AS ON 31/12/2011**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [ie., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
		NIL		
	TOTAL	NIL		

**For CG-Vak Software & Exports Ltd**



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